



457 Governmental DCP Plan Catch-Up Election OAPFF 457(b) Deferred Compensation Plan

Instructions

Please print using blue or black ink. Send completed form with your completed 457 Governmental DCP Plan Underutilized Deferrals form to the following address or fax it to **1-866-439-8602**. If faxing, please keep original for your records.

Prudential

30 Scranton Office Park
Scranton, PA 18507-1789

About You

Plan number

Sub plan number (if applicable)

9 8 0 0 3 0

Social Security number

Daytime telephone number

- -

- -

area code

First name

MI

Last name

Address

City

State

Zip code

Catch-Up Years

Your Catch-up years are the 3 years before the year you are eligible to retire.

You may use the Catch-up if the year you plan to retire is a year in which:

- you are able to retire with full benefits, or
- you become at least 65 years old.

Enter Year you may retire with full benefits

Enter Year of your 65th Birthday

Enter Year you plan to retire

Enter Catch-up Years

You can use Underutilized Deferrals to increase your maximum in Catch-up years.

Total Underutilized Deferrals (attach an Underutilized Deferrals form) \$

Schedule your Deferrals for Catch-Up

Catch-up Year	Gross Annual Compensation (or estimate)	Maximum Deferral without Catch-up	Underutilized Deferrals Applied	Total Deferral with Catch-up
	\$	\$	\$	\$
	\$	\$	\$	\$
	\$	\$	\$	\$

Your Authorization

I hereby direct Prudential to implement the transaction(s) indicated above. I affirm that the information given in this form is true and accurate.

X

Date

Participant's signature



457 Governmental DCP Plan Underutilized Deferrals

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area code

First name

MI

Last name

Underutilized Deferrals

Underutilized Deferrals are the amounts you were eligible to contribute to a Deferred Compensation Plan *minus* the amounts you actually contributed. For example, if you contributed \$3,000 to your Employer's plan, and you were eligible to contribute \$8,000, you have \$5,000 in underutilized deferrals.

Date employed with current plan

month

day

year

Current Plan

Name of current plan

Address

Name of Deferred Compensation Administrator

Daytime telephone number

 - -

area code

Calculate your Underutilized Deferrals

Past Calendar Years

Gross Annual Compensation

Eligible Deferrals*

Actual Deferrals

Underutilized Deferrals

\$
\$
\$
\$

\$
\$
\$
\$

\$
\$
\$
\$

\$
\$
\$
\$

*2011 \$16,500 not to exceed eligible compensation
*2012 \$17,000 not to exceed eligible compensation
*2013 \$17,500 not to exceed eligible compensation
*2014 \$17,500 not to exceed eligible compensation
*2015 \$18,000 not to exceed eligible compensation
*2016 \$18,000 not to exceed eligible compensation
*2017 \$18,000 not to exceed eligible compensation
*2018 \$18,500 not to exceed eligible compensation
*2019 \$19,000 not to exceed eligible compensation
*2020 \$19,500 not to exceed eligible compensation

TOTAL UNDERUTILIZED DEFERRALS

\$
Authorization

I affirm that the information given on this form is true and accurate.

X

Participant's signature

Date

X

Approved by current payroll representative

Date